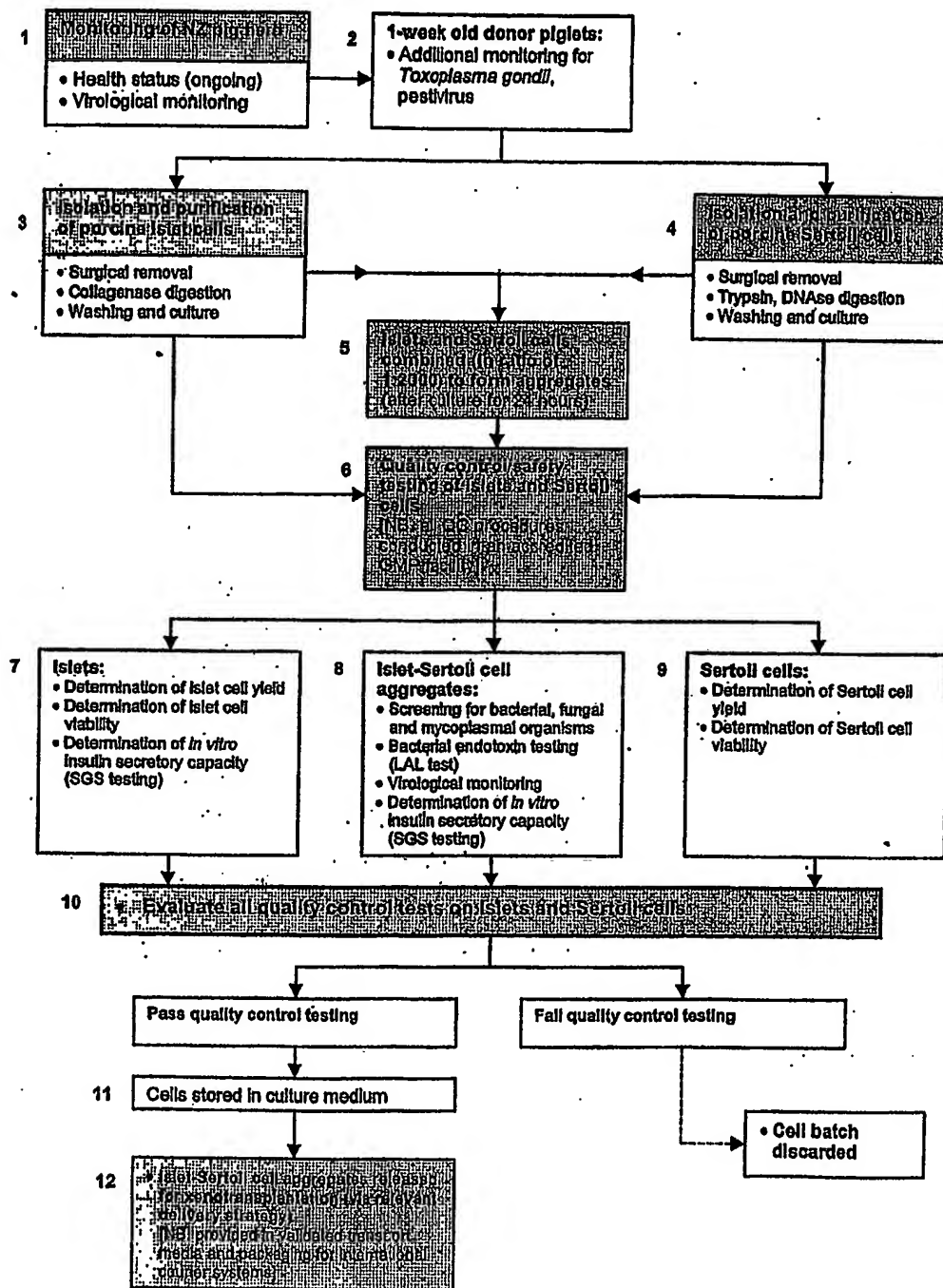


Figure 1

**Summary of the Manufacturing & Quality Control Procedures for the Islet-Cell Aggregates**

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FIGURE 2

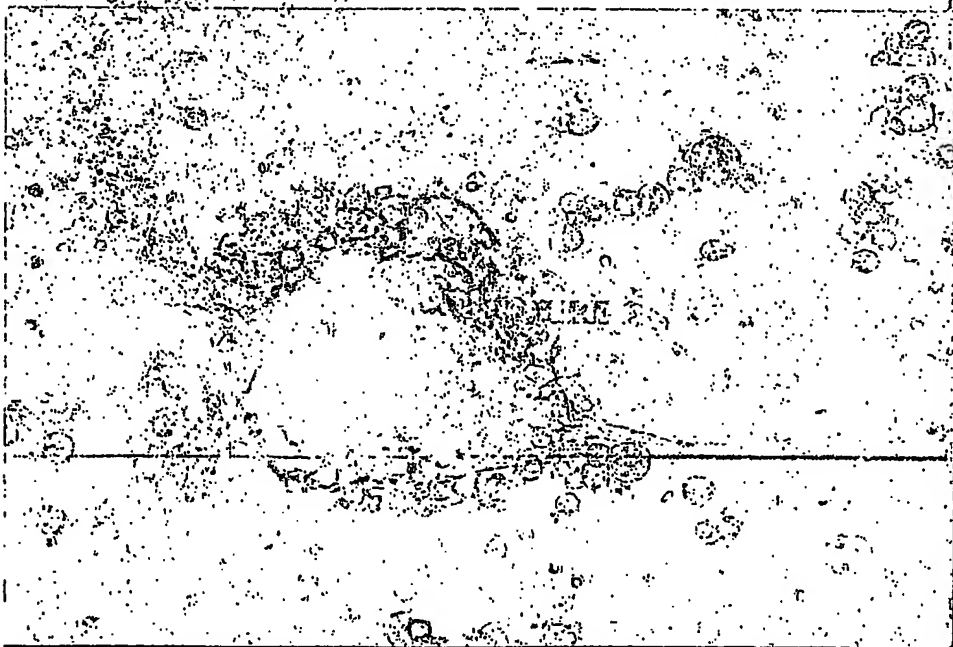
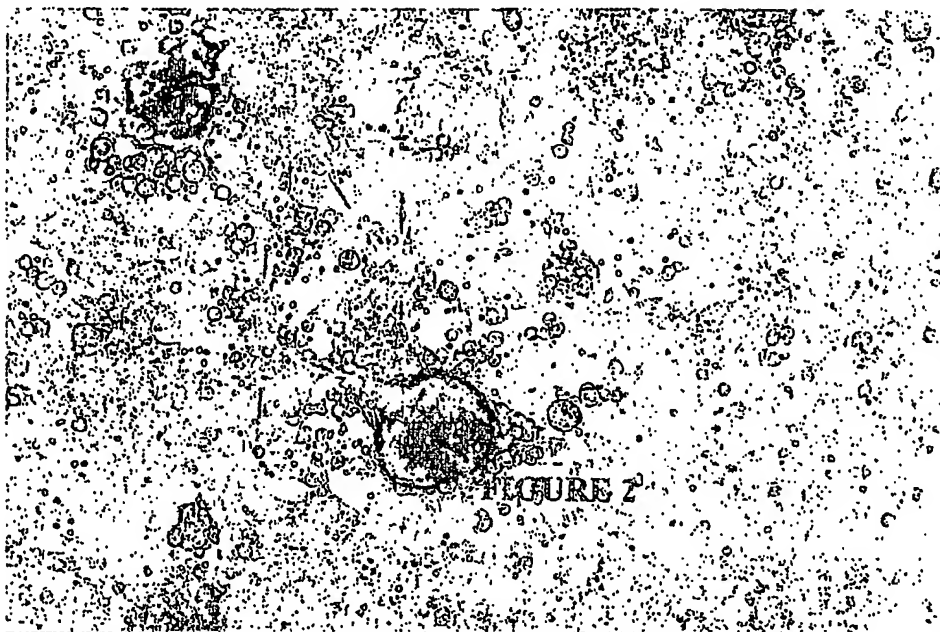


FIGURE 3

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FIGURE 4

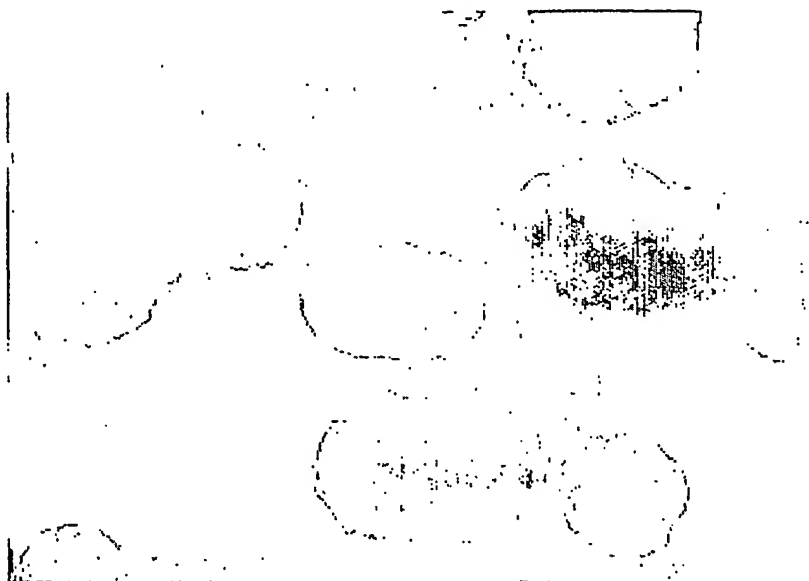
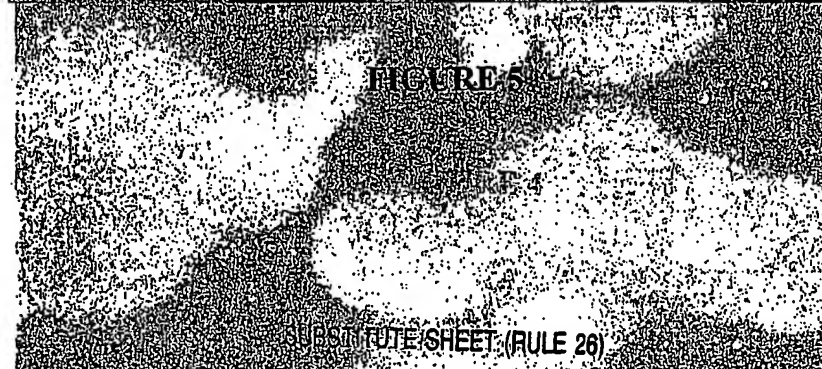


FIGURE 5



SUBSTITUTE SHEET (RULE 26)

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